

n. panos & associates

solicitors

Phone: 02 9687 3755
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Principal: **Nicholas Panos**
Bec, LLB (Hons)
LLM, F.T.I.A.
Acc. Spec. (Tax.)

Property transfer from Bare Trust to Superannuation Fund Information Schedule

1. Property Details

Property Address	
If Strata, Contact details of Strata Manager (Name, Address & Phone Number)	
Enclosed Original Certificate of Title	Yes <input type="checkbox"/> No <input type="checkbox"/>

2. Superannuation Fund Details

Name of Fund	
Fund's ABN	
Enclosed Copy of Super Fund Deed	Yes <input type="checkbox"/> No <input type="checkbox"/>

3. Superannuation Fund Trustee Details

If individual trustee

Full Name(s)	
Address(es)	

If company trustee

Company Name	
ACN	
Directors Full Name(s)	
Is it a sole director company?	Yes <input type="checkbox"/> No <input type="checkbox"/>

4. Superannuation Fund Members Details

	Member 1	Member 2
Full Name		
Address		
Relationship		

5. Address for Service of Notices (e.g. Council and Water Rates Notices)

Address for Service of Notices	
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6. Bare Trust Details

Name of Bare Trust	
Date of Bare Trust	
Enclosed Copy of Stamped Bare Trust	Yes <input type="checkbox"/> No <input type="checkbox"/>

7. Bare Trustee Details

If individual trustee

Full Name(s)	
Address(es)	

If company trustee

Company Name	
ACN	
Directors Full Name(s)	
Is it a sole director company?	Yes <input type="checkbox"/> No <input type="checkbox"/>

8. Stamp Duty

Are you able to provide a cheque for stamp duty made payable to “Chief Commissioner of State Revenue”?

Yes **No**

If No, kindly deposit the stamp duty amount in the below Trust account:

Bank: Westpac Banking Corporation
Account Name: N.Panos & Associates Trust Account
BSB: 032-078
Account Number: 200-674